

Dynamics of Helical Gears

Introduction

This model illustrates the dynamics of helical gears. It is built using the gears functionality in the Multibody Dynamics interface in COMSOL Multiphysics.

A transient study is performed to analyze the effect of constant gear mesh stiffness, varying gear mesh stiffness, and the transmission error on the angular velocity of the driven gear and the contact force. An eigenfrequency analysis is performed to compute the natural frequencies and mode shapes of the gear pair for rigid and for elastic gear mesh.

Model Definition

The geometry of helical gears shown in Figure 1.

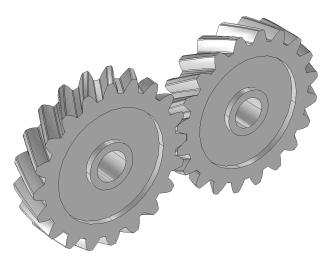


Figure 1: Model geometry.

GEAR PROPERTIES

The properties of the wheel and pinion are given in the table below:

TABLE I:	GEAR	PROPERTIES.
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PROPERTIES		WHEEL	PINION
Number of teeth	n	20	20
Pitch diameter	$d_{ m p}$	100 mm	100 mm
Pressure angle	α	25°	25°

TABLE I: GEAR PROPERTIES.

PROPERTIES		WHEEL	PINION
Helix angle	β	30°	-30°
Center of rotation	\mathbf{x}_{c}	(0, 0, 0) mm	(100, 0, 0) mm
Axis of rotation	\mathbf{e}_{g}	(0, 1, 0)	(0, 1, 0)

TIME-DEPENDENT ANALYSIS

The time-dependent analysis is performed to analyze the dynamics of helical gears. The following gear meshes are considered while computing the contact force and the speed of the driven gear:

- · Rigid gear mesh
- Elastic gear mesh with constant stiffness
- · Elastic gear mesh with varying stiffness
- · Elastic gear mesh with constant stiffness and transmission error

In all the cases, the driver gear rotates with an angular velocity of 100 rad/s, and a resisting torque of 10 Nm is applied to the driven gear. The analysis is performed for 3 mesh cycles, and the number of time steps per mesh cycle is 50.

Case-I: Rigid gear mesh

In this case, the gear mesh is assumed rigid, and there is no flexibility in the system.

Case-2: Elastic gear mesh with constant stiffness

In this case, the gear mesh is assumed elastic. The stiffness of a gear tooth is 10^7 N/m. The contact ratio in a mesh cycle is assumed constant. The gear mesh damping is also added, and it is 0.05 % of the mesh stiffness.

Case-3: Elastic gear mesh with varying stiffness

This case is similar to the case-1. However, in this case the contact ratio is varying in a mesh cycle. The maximum contact ratio in a mesh cycle is 2, and the next tooth engagement position in mesh cycle is 0.8. The variation of mesh stiffness of the gear pair in a mesh cycle is shown in Figure 2.

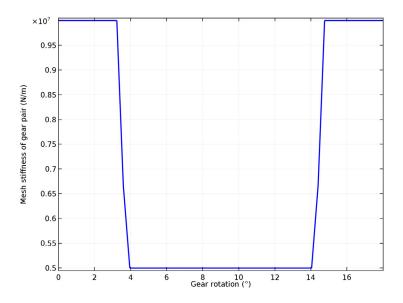


Figure 2: The variation of mesh stiffness in a mesh cycle (case-3).

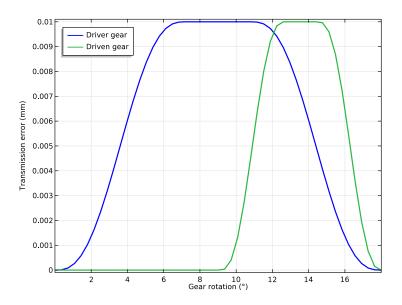


Figure 3: The variation of transmission error in a mesh cycle (case-4).

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Case-4: Elastic gear mesh with constant stiffness and transmission error

This case is similar to the case-1. However, in this case the static transmission error is also added on both gears. The maximum static transmission error on each gear is 0.01 mm. The variation of transmission error on each gear in a mesh cycle is shown in Figure 3.

EIGENFREQUENCY ANALYSIS

An eigenfrequency analysis is performed to compute the natural frequencies and mode shapes of the helical gear pair. The following gear meshes are considered:

- · Rigid gear mesh
- · Elastic gear mesh with constant stiffness

In all cases, both gears are free to rotate about their axis. The driven gear is mounted on an elastic joint. The translational and rotational stiffness of the elastic joint is $2 \cdot 10^7$ N/m and $2 \cdot 10^7$ Nm/rad, respectively.

Results and Discussion

TIME DEPENDENT ANALYSIS

The angular velocity of the pinion or driven gear for various gear meshes is shown in Figure 4. It can be seen that for the rigid gear mesh, the angular velocity of the driven gear is constant. For constant stiffness case, the angular velocity of the driven gear fluctuates in the beginning, and it settles down to the mean value after a while.

For varying stiffness or transmission error cases, the angular velocity of the driven gear keeps changing with the gear rotation. The variation of angular velocity is periodic, and it is repeated in the next mesh cycle.

Figure 5 shows the variation of contact force for various gear meshes. It can be seen that for the rigid gear mesh, the contact force has a constant value of 254.8 N. For constant stiffness case, the contact force fluctuates in the beginning, and it settles down to the mean value after a while.

For the varying stiffness case, the contact force keeps changing with the gear rotation. The variation of contact force is periodic, and it is repeated in the next mesh cycle. The maximum and minimum values of the contact force in a mesh cycle are approximately 440 N and 150 N, respectively. For the transmission error case, the behavior of the contact force is similar to that in the varying stiffness case.

Figure 6 and Figure 7 show the variation of the reaction forces and reaction moments at the center of the driver gear for the gear mesh having varying stiffness.

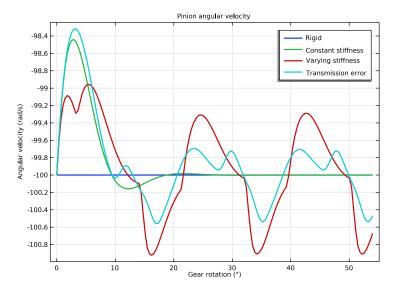


Figure 4: The variation of pinion angular velocity with gear rotation.

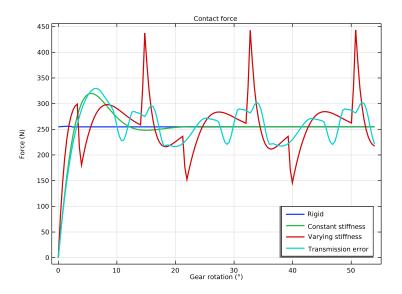


Figure 5: The variation of contact force with gear rotation.

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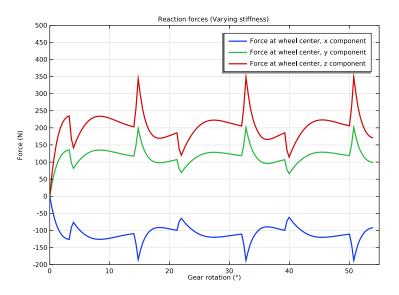


Figure 6: Reaction forces at the center of driver gear (case-3).

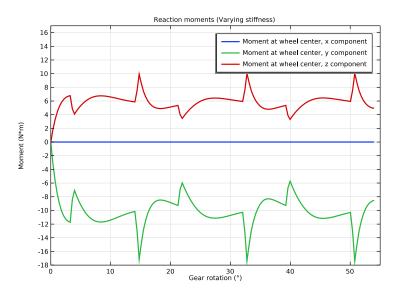


Figure 7: Reaction moments at the center of driver gear (case-3).

EIGENFREQUENCY ANALYSIS

The results of the eigenfrequency analysis, for both the gear meshes, are given below:

MODE NUMBER	NATURAL FREQUENCY (RIGID MESH) (HZ)	NATURAL FREQUENCY (ELASTIC MESH) (HZ)	MODE TYPE
First	0*	0*	Rigid body rotation
Second	-	293.7+583.2i	Gear mesh twist
Third	601.3	590.3+71.7i	Elastic joint: rotation
Fourth	728.1	728.1	Elastic joint: translation
Fifth	728.1	728.1	Elastic joint: translation
Sixth	2417	2669+143.5i	Elastic joint: rotation

TABLE 2: NATURAL FREQUENCIES AND MODE SHAPES

* Ideally the frequency of rigid body rotation should be zero. However, due to small numerical errors, it is not exactly zero but very close to zero.

It can be seen in Table 2 that the second mode is present only when the gear mesh is elastic. This mode corresponds to the twisting of the gear mesh. The rest of the modes that correspond to the displacement and rotation of the elastic joint are present for both gear meshes. It can be seen that the elasticity of the gear mesh affects only the rotational modes. The translational modes are the same in both the cases.

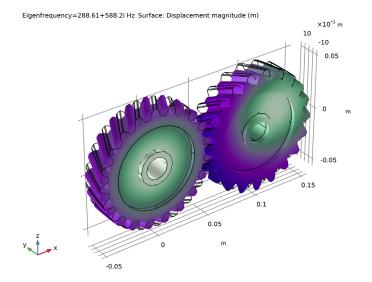


Figure 8: Second mode of the helical gear pair with an elastic mesh.

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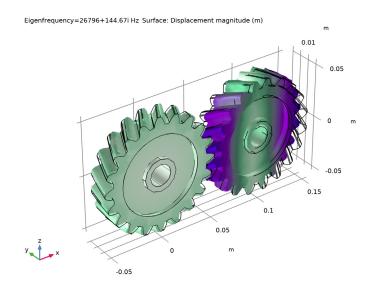


Figure 9: Sixth mode of the helical gear pair with an elastic mesh.

Notes About the COMSOL Implementation

- To build a gear geometry, you can import a gear part from the **Parts Library** and customize it by changing its input parameters. Alternatively, you can also create an equivalent disc or cone to represent the gear.
- All the gears are assumed rigid. The elasticity of a gear mesh can be included in the **Gear Pair** nodes using the **Gear Elasticity** subnode.
- All the Gear Pair nodes are assumed ideal and frictionless. You can add Transmission Error, Backlash, or Friction subnodes when required.
- To constraint the motion of a gear, you can use **Prescribed Displacement/Rotation** or **Fixed Constraint** subnodes. Alternatively, you can mount the gears on a shaft or on the ground through various **Joint** nodes.
- The contact force on a **Gear Pair** is computed using **Weak constraints** or **Penalty method**. By default, the contact force computation is turned off. Use the weak constraints method for more accurate contact forces. However, you preferably opt for the penalty method for large rigid body systems.

Application Library path: Multibody_Dynamics_Module/Tutorials, _Transmission/helical_gear_pair

Modeling Instructions

From the File menu, choose New.

NEW

In the New window, click 🚳 Model Wizard.

MODEL WIZARD

- I In the Model Wizard window, click 间 3D.
- 2 In the Select Physics tree, select Structural Mechanics>Multibody Dynamics (mbd).
- 3 Click Add.
- 4 Click \bigcirc Study.
- 5 In the Select Study tree, select General Studies>Time Dependent.
- 6 Click 🗹 Done.

GLOBAL DEFINITIONS

Parameters 1

- I In the Model Builder window, under Global Definitions click Parameters I.
- 2 In the Settings window for Parameters, locate the Parameters section.
- 3 Click 📂 Load from File.
- **4** Browse to the model's Application Libraries folder and double-click the file helical_gear_pair_parameters.txt.

PART LIBRARIES

- I In the Home toolbar, click 📑 Windows and choose Part Libraries.
- 2 In the Part Libraries window, select Multibody Dynamics Module>3D>External Gears> helical_gear in the tree.
- **3** Click **Add to Geometry**.

GEOMETRY I

Helical Gear I (pil)

I In the Home toolbar, click 🟢 Build All.

To customize the gear geometry, enter the gear parameters in the input parameters of the part.

- 2 In the Model Builder window, under Component I (compl)>Geometry I click Helical Gear I (pil).
- 3 In the Settings window for Part Instance, locate the Input Parameters section.

Name	Expression	Value	Description
n	n	20	Number of teeth
dp	dp	0.1 m	Pitch diameter
alpha	alpha	25 °	Pressure angle
beta	beta	30 °	Helix angle
lsr	0	0	Shaft length to pitch diameter ratio (Set 0 for no shaft)
egy	1	1	Gear axis, y component
egz	0	0	Gear axis, z component

4 In the table, enter the following settings:

Helical Gear 2 (pi2)

I In the Geometry toolbar, click \land Parts and choose Helical Gear.

2 In the Settings window for Part Instance, locate the Input Parameters section.

3 In the table, enter the following settings:

Name	Expression	Value	Description
n	n	20	Number of teeth
dp	dp	0.1 m	Pitch diameter
alpha	alpha	25 °	Pressure angle
beta	-beta	-30 °	Helix angle
lsr	0	0	Shaft length to pitch diameter ratio (Set 0 for no shaft)
хс	dp	0.1 m	Gear center, x coordinate
egy	1	I	Gear axis, y component

Name	Expression	Value	Description
egz	0	0	Gear axis, z component
th	360/(2*n)[deg]	9°	Mesh alignment angle

Form Union (fin)

- I In the Model Builder window, under Component I (comp1)>Geometry I click Form Union (fin).
- 2 In the Settings window for Form Union/Assembly, locate the Form Union/Assembly section.
- **3** From the Action list, choose Form an assembly.
- 4 Clear the **Create pairs** check box.
- 5 In the Geometry toolbar, click 🟢 Build All.

Define Rectangle functions to use them in the expressions of the transmission error.

DEFINITIONS

Rectangle | (rect |)

- I In the Home toolbar, click f(X) Functions and choose Global>Rectangle.
- 2 In the Settings window for Rectangle, locate the Parameters section.
- **3** In the **Lower limit** text field, type **0.2**.
- 4 In the Upper limit text field, type 0.8.
- 5 Click to expand the Smoothing section. In the Size of transition zone text field, type 0.4.

Rectangle 2 (rect2)

- I In the Home toolbar, click f(x) Functions and choose Global>Rectangle.
- 2 In the Settings window for Rectangle, locate the Parameters section.
- **3** In the **Lower limit** text field, type **0.6**.
- 4 In the Upper limit text field, type 0.9.
- 5 Locate the Smoothing section. In the Size of transition zone text field, type 0.2.

ADD MATERIAL

- I In the Home toolbar, click 🙀 Add Material to open the Add Material window.
- 2 Go to the Add Material window.
- 3 In the tree, select Built-in>Structural steel.
- 4 Click Add to Component in the window toolbar.
- 5 In the Home toolbar, click 🙀 Add Material to close the Add Material window.

MULTIBODY DYNAMICS (MBD)

Add Helical Gear nodes and specify the gear properties. For the automated creation of Helical Gear nodes from geometry parts, use Automated Model Setup section of Multibody Dynamics node.

- I In the Model Builder window, under Component I (comp1) click Multibody Dynamics (mbd).
- 2 In the Settings window for Multibody Dynamics, click Physics Node Generation in the upper-right corner of the Automated Model Setup section. From the menu, choose Create Gears.

Helical Gear I

- I In the Model Builder window, expand the Gears node, then click Helical Gear I.
- 2 In the Settings window for Helical Gear, locate the Initial Values section.
- **3** From the list, choose **Locally defined**.

Initial Values 1

- I In the Model Builder window, click Initial Values I.
- 2 In the Settings window for Initial Values, locate the Initial Values: Rotational section.
- **3** Specify the ω vector as

0	x
omega	у
0	z

Helical Gear 2

I In the Model Builder window, expand the Component I (compl)>

Multibody Dynamics (mbd)>Gears>Helical Gear 2 node, then click Helical Gear 2.

- 2 In the Settings window for Helical Gear, locate the Center of Rotation section.
- **3** Specify the **X**_c vector as

x
у
z

4 Locate the Initial Values section. From the list, choose Locally defined.

Initial Values 1

I In the Model Builder window, click Initial Values I.

2 In the Settings window for Initial Values, locate the Initial Values: Rotational section.

3 Specify the ω vector as

0	x
-omega	у
0	z

Add Hinge Joints to connect the two gears with the ground.

Hinge Joint: Fixed-Gear 1

- I In the Physics toolbar, click 💥 Global and choose Hinge Joint.
- 2 In the Settings window for Hinge Joint, type Hinge Joint: Fixed-Gear 1 in the Label text field.
- 3 Locate the Attachment Selection section. From the Source list, choose Fixed.
- 4 From the Destination list, choose Helical Gear I.
- **5** Locate the **Axis of Joint** section. Specify the \mathbf{e}_0 vector as

0	x
1	у
0	z

Hinge Joint: Fixed-Gear 2

- I Right-click Hinge Joint: Fixed-Gear I and choose Duplicate.
- 2 In the Settings window for Hinge Joint, type Hinge Joint: Fixed-Gear 2 in the Label text field.
- **3** Locate the Attachment Selection section. From the Destination list, choose Helical Gear 2.

Hinge Joint: Fixed-Gear 2 (Elastic)

- I Right-click Hinge Joint: Fixed-Gear 2 and choose Duplicate.
- 2 In the **Settings** window for **Hinge Joint**, type Hinge Joint: Fixed-Gear 2 (Elastic) in the **Label** text field.
- **3** Locate the **Joint Elasticity** section. From the list, choose **Elastic joint**.

Joint Elasticity 1

- I In the Model Builder window, click Joint Elasticity I.
- 2 In the Settings window for Joint Elasticity, locate the Spring section.
- **3** In the \mathbf{k}_{u} text field, type ku.

4 In the \mathbf{k}_{θ} text field, type kth.

Hinge Joint: Fixed-Gear 1

Prescribe the motion of the wheel.

I In the Model Builder window, under Component I (compl)>Multibody Dynamics (mbd) click Hinge Joint: Fixed-Gear I.

Prescribed Motion 1

- I In the Physics toolbar, click 🦳 Attributes and choose Prescribed Motion.
- **2** In the **Settings** window for **Prescribed Motion**, locate the **Prescribed Rotational Motion** section.
- 3 From the Prescribed motion through list, choose Angular velocity.
- **4** In the ω_p text field, type omega.

Hinge Joint: Fixed-Gear 2

In the Model Builder window, under Component I (compl)>Multibody Dynamics (mbd) click Hinge Joint: Fixed-Gear 2.

Applied Force and Moment I

I In the Physics toolbar, click 📃 Attributes and choose Applied Force and Moment.

Apply the resisting torque on the pinion.

- 2 In the Settings window for Applied Force and Moment, locate the Applied On section.
- **3** From the list, choose **Joint**.
- 4 Locate the Applied Force and Moment section. In the *M* text field, type T_ext.

Use multiple **Gear Pair** nodes, with different properties, to connect the two gears in different cases.

Gear Pair: Rigid

- I In the Physics toolbar, click 🕍 Global and choose Gear Pair.
- 2 In the Settings window for Gear Pair, type Gear Pair: Rigid in the Label text field.
- 3 Locate the Gear Selection section. From the Wheel list, choose Helical Gear I.
- 4 From the Pinion list, choose Helical Gear 2.
- 5 Locate the Contact Force Computation section. From the list, choose Computed using weak constraints.

Gear Pair: Constant Stiffness

I Right-click Gear Pair: Rigid and choose Duplicate.

- 2 In the Settings window for Gear Pair, type Gear Pair: Constant Stiffness in the Label text field.
- 3 Locate the Gear Pair Properties section. Select the Include gear elasticity check box.

Gear Pair: Varying Stiffness

- I Right-click Gear Pair: Constant Stiffness and choose Duplicate.
- 2 In the Settings window for Gear Pair, type Gear Pair: Varying Stiffness in the Label text field.

Gear Pair: Transmission Error

- I Right-click Gear Pair: Varying Stiffness and choose Duplicate.
- 2 In the Settings window for Gear Pair, type Gear Pair: Transmission Error in the Label text field.
- 3 Locate the Gear Pair Properties section. Select the Include transmission error check box.

Gear Elasticity I

- I In the Model Builder window, under Component I (compl)>Multibody Dynamics (mbd)> Gear Pair: Constant Stiffness click Gear Elasticity I.
- 2 In the Settings window for Gear Elasticity, locate the Mesh Stiffness section.
- **3** In the $k_{t,wh}$ text field, type kt.
- **4** In the $k_{t,pn}$ text field, type kt.
- 5 Locate the Mesh Damping section. In the c_g text field, type (ct[s]/100)*mbd.grp2.kg.

Gear Elasticity I

- In the Model Builder window, expand the Component I (comp1)>
 Multibody Dynamics (mbd)>Gear Pair: Varying Stiffness node, then click Gear Elasticity I.
- 2 In the Settings window for Gear Elasticity, locate the Mesh Stiffness section.
- **3** In the $k_{t,wh}$ text field, type kt.
- **4** In the $k_{t,pn}$ text field, type kt.
- 5 From the Contact ratio in mesh cycle list, choose Varying.
- **6** In the ζ text field, type **0.8**.
- 7 Locate the Mesh Damping section. In the c_g text field, type (ct[s]/100)*mbd.grp3.kg.

Gear Elasticity I

- I In the Model Builder window, under Component I (compl)>Multibody Dynamics (mbd)> Gear Pair: Transmission Error click Gear Elasticity I.
- 2 In the Settings window for Gear Elasticity, locate the Mesh Stiffness section.

- **3** In the $k_{t,wh}$ text field, type kt.
- **4** In the $k_{t,pn}$ text field, type kt.
- 5 Locate the Mesh Damping section. In the c_g text field, type (ct[s]/100)*mbd.grp4.kg.

Transmission Error 1

- I In the Model Builder window, click Transmission Error I.
- 2 In the Settings window for Transmission Error, locate the Transmission Error section.
- 3 In the e_{wh} text field, type et*rect1(mbd.grp4.thm_wh/(2*pi/n)).
- 4 In the e_{pn} text field, type et*rect2(mbd.grp4.thm_pn/(2*pi/n)).

MESH I

In the Model Builder window, under Component I (comp1) right-click Mesh I and choose Build All.

Compute the solution for a rigid pair.

STUDY I: TRANSIENT (RIGID)

- I In the Model Builder window, click Study I.
- 2 In the Settings window for Study, type Study 1: in the Label text field.
- 3 In the Label text field, type Study 1: Transient (Rigid).

Step 1: Time Dependent

- I In the Model Builder window, under Study I: Transient (Rigid) click Step I: Time Dependent.
- 2 In the Settings window for Time Dependent, locate the Study Settings section.
- 3 In the **Output times** text field, type range(0,dT,T).
- **4** From the **Tolerance** list, choose **User controlled**.
- 5 In the **Relative tolerance** text field, type 1e-6.
- 6 Locate the Physics and Variables Selection section. Select the Modify model configuration for study step check box.
- 7 In the tree, select Component I (comp1)>Multibody Dynamics (mbd), Controls spatial frame>Hinge Joint: Fixed-Gear 2 (Elastic), Component I (comp1)> Multibody Dynamics (mbd), Controls spatial frame>Gear Pair: Constant Stiffness, Component I (comp1)>Multibody Dynamics (mbd), Controls spatial frame> Gear Pair: Varying Stiffness, and Component I (comp1)>Multibody Dynamics (mbd), Controls spatial frame>Gear Pair: Transmission Error.
- 8 Click 💋 Disable.

Solution 1 (soll)

- I In the Study toolbar, click **here** Show Default Solver.
- 2 In the Model Builder window, expand the Solution I (soll) node, then click Time-Dependent Solver I.
- **3** In the **Settings** window for **Time-Dependent Solver**, click to expand the **Absolute Tolerance** section.
- 4 From the Tolerance method list, choose Manual.
- **5** In the **Study** toolbar, click **= Compute**.

RESULTS

Displacement (mbd)

Click the **Zoom Extents** button in the **Graphics** toolbar.

Add another **Time dependent** study and compute the solution for a gear pair with constant stiffness.

ADD STUDY

- I In the Study toolbar, click \sim_1° Add Study to open the Add Study window.
- 2 Go to the Add Study window.
- 3 Find the Studies subsection. In the Select Study tree, select General Studies> Time Dependent.
- 4 Click Add Study in the window toolbar.
- 5 In the Study toolbar, click 2 Add Study to close the Add Study window.

STUDY 2: TRANSIENT (CONSTANT STIFFNESS)

- I In the Model Builder window, click Study 2.
- 2 In the Settings window for Study, type Study 2: Transient (Constant Stiffness) in the Label text field.
- 3 Locate the Study Settings section. Clear the Generate default plots check box.

Step 1: Time Dependent

- I In the Model Builder window, under Study 2: Transient (Constant Stiffness) click Step I: Time Dependent.
- 2 In the Settings window for Time Dependent, locate the Study Settings section.
- 3 In the **Output times** text field, type range(0,dT,T).
- 4 From the Tolerance list, choose User controlled.

- 5 In the **Relative tolerance** text field, type 1e-6.
- 6 Locate the Physics and Variables Selection section. Select the Modify model configuration for study step check box.
- 7 In the tree, select Component I (comp1)>Multibody Dynamics (mbd), Controls spatial frame>Hinge Joint: Fixed-Gear 2 (Elastic), Component I (comp1)> Multibody Dynamics (mbd), Controls spatial frame>Gear Pair: Rigid, Component I (comp1)>Multibody Dynamics (mbd), Controls spatial frame> Gear Pair: Varying Stiffness, and Component I (comp1)>Multibody Dynamics (mbd), Controls spatial frame>Gear Pair: Transmission Error.
- 8 Click 🕢 Disable.

Solution 2 (sol2)

- I In the Study toolbar, click The Show Default Solver.
- 2 In the Model Builder window, expand the Solution 2 (sol2) node, then click Time-Dependent Solver 1.
- 3 In the Settings window for Time-Dependent Solver, locate the Absolute Tolerance section.
- 4 From the Tolerance method list, choose Manual.
- **5** In the **Study** toolbar, click **= Compute**.

Add another **Time dependent** study and compute the solution for a gear pair with varying stiffness.

ADD STUDY

- I In the Study toolbar, click $\stackrel{\text{res}}{\longrightarrow}$ Add Study to open the Add Study window.
- 2 Go to the Add Study window.
- 3 Find the Studies subsection. In the Select Study tree, select General Studies> Time Dependent.
- 4 Click Add Study in the window toolbar.
- 5 In the Study toolbar, click 2 Add Study to close the Add Study window.

STUDY 3: TRANSIENT (VARYING STIFFNESS)

- I In the Model Builder window, click Study 3.
- 2 In the Settings window for Study, type Study 3: Transient (Varying Stiffness) in the Label text field.
- 3 Locate the Study Settings section. Clear the Generate default plots check box.

Step 1: Time Dependent

- I In the Model Builder window, under Study 3: Transient (Varying Stiffness) click Step I: Time Dependent.
- 2 In the Settings window for Time Dependent, locate the Study Settings section.
- **3** In the **Output times** text field, type range(0,dT,T).
- 4 From the Tolerance list, choose User controlled.
- 5 In the **Relative tolerance** text field, type 1e-6.
- 6 Locate the Physics and Variables Selection section. Select the Modify model configuration for study step check box.
- 7 In the tree, select Component I (comp1)>Multibody Dynamics (mbd), Controls spatial frame>Hinge Joint: Fixed-Gear 2 (Elastic), Component I (comp1)> Multibody Dynamics (mbd), Controls spatial frame>Gear Pair: Rigid, Component I (comp1)>Multibody Dynamics (mbd), Controls spatial frame> Gear Pair: Constant Stiffness, and Component I (comp1)>Multibody Dynamics (mbd), Controls spatial frame>Gear Pair: Transmission Error.
- 8 Click 💋 Disable.

Solution 3 (sol3)

- I In the Study toolbar, click **Show Default Solver**.
- 2 In the Model Builder window, expand the Solution 3 (sol3) node, then click Time-Dependent Solver I.
- 3 In the Settings window for Time-Dependent Solver, locate the Absolute Tolerance section.
- 4 From the Tolerance method list, choose Manual.
- **5** In the **Study** toolbar, click **= Compute**.

Add another **Time dependent** study and compute the solution for a gear pair with a transmission error.

ADD STUDY

- I In the Study toolbar, click $\stackrel{\text{res}}{\longrightarrow}$ Add Study to open the Add Study window.
- 2 Go to the Add Study window.
- 3 Find the Studies subsection. In the Select Study tree, select General Studies> Time Dependent.
- 4 Click Add Study in the window toolbar.
- 5 In the Study toolbar, click 2 Add Study to close the Add Study window.

STUDY 4: TRANSIENT (TRANSMISSION ERROR)

- I In the Model Builder window, click Study 4.
- 2 In the **Settings** window for **Study**, type **Study 4: Transient** (**Transmission Error**) in the **Label** text field.
- 3 Locate the Study Settings section. Clear the Generate default plots check box.

Step 1: Time Dependent

- I In the Model Builder window, under Study 4: Transient (Transmission Error) click Step I: Time Dependent.
- 2 In the Settings window for Time Dependent, locate the Study Settings section.
- **3** In the **Output times** text field, type range(0,dT,T).
- 4 From the Tolerance list, choose User controlled.
- 5 In the **Relative tolerance** text field, type 1e-6.
- 6 Locate the Physics and Variables Selection section. Select the Modify model configuration for study step check box.
- 7 In the tree, select Component I (comp1)>Multibody Dynamics (mbd), Controls spatial frame>Hinge Joint: Fixed-Gear 2 (Elastic), Component I (comp1)> Multibody Dynamics (mbd), Controls spatial frame>Gear Pair: Rigid, Component I (comp1)>Multibody Dynamics (mbd), Controls spatial frame> Gear Pair: Constant Stiffness, and Component I (comp1)>Multibody Dynamics (mbd), Controls spatial frame>Gear Pair: Varying Stiffness.
- 8 Click 🕢 Disable.

Solution 4 (sol4)

- I In the Study toolbar, click The Show Default Solver.
- 2 In the Model Builder window, expand the Solution 4 (sol4) node, then click Time-Dependent Solver 1.
- 3 In the Settings window for Time-Dependent Solver, locate the Absolute Tolerance section.
- **4** From the **Tolerance method** list, choose **Manual**.
- **5** In the **Study** toolbar, click **= Compute**.

RESULTS

Use the following instructions to plot the pinion angular velocity and the contact force for the gear pairs as shown in Figure 4 and Figure 5 respectively.

Pinion angular velocity

I In the Home toolbar, click 🚛 Add Plot Group and choose ID Plot Group.

- 2 In the Settings window for ID Plot Group, type Pinion angular velocity in the Label text field.
- 3 Click to expand the Title section. From the Title type list, choose Label.
- 4 Locate the **Plot Settings** section.
- 5 Select the y-axis label check box. In the associated text field, type Angular velocity (rad/s).

Global I

- I Right-click Pinion angular velocity and choose Global.
- In the Settings window for Global, click Replace Expression in the upper-right corner of the y-Axis Data section. From the menu, choose Component l (compl)>
 Multibody Dynamics>Gear pairs>Gear Pair: Rigid>Pinion>mbd.grpl.tht_pn Pinion angular velocity rad/s.
- 3 Locate the x-Axis Data section. From the Parameter list, choose Expression.
- 4 Click Replace Expression in the upper-right corner of the x-Axis Data section. From the menu, choose Component I (compl)>Multibody Dynamics>Hinge joints> Hinge Joint: Fixed-Gear l>mbd.hgjl.th - Relative rotation - rad.
- 5 Locate the x-Axis Data section. From the Unit list, choose °.
- 6 Select the **Description** check box. In the associated text field, type Gear rotation.
- 7 Click to expand the Coloring and Style section. From the Width list, choose 2.
- 8 Click to expand the Legends section. From the Legends list, choose Manual.
- **9** In the table, enter the following settings:

Legends

Rigid

Global 2

I Right-click Global I and choose Duplicate.

- 2 In the Settings window for Global, locate the Data section.
- **3** From the **Dataset** list, choose **None**.
- 4 Locate the y-Axis Data section. In the table, enter the following settings:

Expression	Unit	Description
mbd.grp2.tht_pn	rad/s	Pinion angular velocity

5 Locate the Data section. From the Dataset list, choose

Study 2: Transient (Constant Stiffness)/Solution 2 (sol2).

6 Locate the Legends section. In the table, enter the following settings:

Legends

Constant stiffness

Global 3

- I Right-click Global 2 and choose Duplicate.
- 2 In the Settings window for Global, locate the Data section.
- **3** From the **Dataset** list, choose **None**.
- 4 Locate the y-Axis Data section. In the table, enter the following settings:

Expression	Unit	Description
mbd.grp3.tht_pn	rad/s	Pinion angular velocity

5 Locate the Data section. From the Dataset list, choose

Study 3: Transient (Varying Stiffness)/Solution 3 (sol3).

6 Locate the Legends section. In the table, enter the following settings:

Legends

Varying stiffness

Global 4

- I Right-click Global 3 and choose Duplicate.
- 2 In the Settings window for Global, locate the Data section.
- 3 From the Dataset list, choose None.
- 4 Locate the y-Axis Data section. In the table, enter the following settings:

Expression	Unit	Description
mbd.grp4.tht_pn	rad/s	Pinion angular velocity

- 5 Locate the Data section. From the Dataset list, choose Study 4: Transient (Transmission Error)/Solution 4 (sol4).
- 6 Locate the Legends section. In the table, enter the following settings:

Legends

Transmission error

Pinion angular velocity

I In the Model Builder window, click Pinion angular velocity.

- 2 In the Pinion angular velocity toolbar, click **O** Plot.
- **3** Click the **Zoom Extents** button in the **Graphics** toolbar.

Contact force

- I Right-click Pinion angular velocity and choose Duplicate.
- 2 In the Settings window for ID Plot Group, type Contact force in the Label text field.
- **3** Locate the **Plot Settings** section. In the **y-axis label** text field, type Force (N).
- 4 Locate the Legend section. From the Position list, choose Lower right.

Global I

- I In the Model Builder window, expand the Contact force node, then click Global I.
- 2 In the Settings window for Global, locate the y-Axis Data section.
- **3** In the table, enter the following settings:

Expression	Unit	Description
mbd.grp1.Fc	Ν	Force at contact point

Global 2

I In the Model Builder window, click Global 2.

2 In the Settings window for Global, locate the y-Axis Data section.

3 In the table, enter the following settings:

Expression	Unit	Description
mbd.grp2.Fc	Ν	Force at contact point

Global 3

I In the Model Builder window, click Global 3.

2 In the Settings window for Global, locate the y-Axis Data section.

3 In the table, enter the following settings:

Expression	Unit	Description
mbd.grp3.Fc	Ν	Force at contact point

Global 4

I In the Model Builder window, click Global 4.

2 In the Settings window for Global, locate the y-Axis Data section.

3 In the table, enter the following settings:

Expression	Unit	Description
mbd.grp4.Fc	Ν	Force at contact point

- **4** In the **Contact force** toolbar, click **I Plot**.
- **5** Click the **Com Extents** button in the **Graphics** toolbar.

Use the following instructions to plot the reaction forces and moments at the wheel center when the gear pair has varying stiffness as shown in Figure 6 and Figure 7 respectively.

Reaction forces (Varying stiffness)

- I In the Home toolbar, click 🚛 Add Plot Group and choose ID Plot Group.
- 2 In the Settings window for ID Plot Group, type Reaction forces (Varying stiffness) in the Label text field.
- 3 Locate the Data section. From the Dataset list, choose Study 3: Transient (Varying Stiffness)/Solution 3 (sol3).
- 4 Locate the Title section. From the Title type list, choose Label.
- 5 Locate the Plot Settings section.
- 6 Select the y-axis label check box. In the associated text field, type Force (N).

Global I

- I Right-click Reaction forces (Varying stiffness) and choose Global.
- 2 In the Settings window for Global, click Replace Expression in the upper-right corner of the y-Axis Data section. From the menu, choose Component I (compl)>
 Multibody Dynamics>Gear pairs>Gear Pair: Varying Stiffness>Wheel>
 Force at wheel center N>mbd.grp3.F_whx Force at wheel center, x component.
- 3 Locate the y-Axis Data section. In the table, enter the following settings:

Expression	Unit	Description
mbd.grp3.F_whx	Ν	Force at wheel center, x component
mbd.grp3.F_why	Ν	Force at wheel center, y component
mbd.grp3.F_whz	Ν	Force at wheel center, z component

- 4 Locate the x-Axis Data section. From the Parameter list, choose Expression.
- 5 In the **Expression** text field, type mbd.hgj1.th.
- 6 From the Unit list, choose °.
- 7 Select the **Description** check box. In the associated text field, type Gear rotation.

- 8 Locate the Coloring and Style section. From the Width list, choose 2.
- 9 In the Reaction forces (Varying stiffness) toolbar, click 💽 Plot.

Reaction forces (Varying stiffness)

- I In the Model Builder window, click Reaction forces (Varying stiffness).
- 2 In the Settings window for ID Plot Group, locate the Axis section.
- **3** Select the **Manual axis limits** check box.
- **4** In the **x minimum** text field, type **0**.
- 5 In the **x maximum** text field, type 55.
- 6 In the y minimum text field, type -200.
- 7 In the **y maximum** text field, type 500.
- 8 In the Reaction forces (Varying stiffness) toolbar, click on Plot.

Reaction moments (Varying stiffness)

- I Right-click Reaction forces (Varying stiffness) and choose Duplicate.
- 2 In the Settings window for ID Plot Group, type Reaction moments (Varying stiffness) in the Label text field.
- 3 Locate the Plot Settings section. In the y-axis label text field, type Moment (N*m).

Global I

- I In the Model Builder window, expand the Reaction moments (Varying stiffness) node, then click Global I.
- 2 In the Settings window for Global, locate the y-Axis Data section.
- **3** In the table, enter the following settings:

Expression	Unit	Description
mbd.grp3.M_whx	N*m	Moment at wheel center, x component
mbd.grp3.M_why	N*m	Moment at wheel center, y component
mbd.grp3.M_whz	N*m	Moment at wheel center, z component

Reaction moments (Varying stiffness)

- I In the Model Builder window, click Reaction moments (Varying stiffness).
- 2 In the Settings window for ID Plot Group, locate the Axis section.
- 3 In the y minimum text field, type -18.
- **4** In the **y maximum** text field, type **17**.
- 5 In the Reaction moments (Varying stiffness) toolbar, click **O** Plot.

ADD STUDY

- I In the Home toolbar, click $\sim\sim$ Add Study to open the Add Study window.
- 2 Go to the Add Study window.
- 3 Find the Studies subsection. In the Select Study tree, select General Studies> Eigenfrequency.
- 4 Click Add Study in the window toolbar.
- 5 In the Home toolbar, click 2 Add Study to close the Add Study window.

Add an Eigenfrequency study and compute the solution for a rigid gear pair.

STUDY 5: EIGENFREQUENCY (RIGID)

- I In the Model Builder window, click Study 5.
- 2 In the Settings window for Study, type Study 5: Eigenfrequency (Rigid) in the Label text field.

Step 1: Eigenfrequency

- I In the Model Builder window, under Study 5: Eigenfrequency (Rigid) click Step 1: Eigenfrequency.
- 2 In the Settings window for Eigenfrequency, locate the Study Settings section.
- 3 Select the Desired number of eigenfrequencies check box. In the associated text field, type5.
- 4 Locate the Physics and Variables Selection section. Select the Modify model configuration for study step check box.
- 5 In the tree, select Component I (comp1)>Multibody Dynamics (mbd)>Hinge Joint: Fixed-Gear 1>Prescribed Motion 1, Component I (comp1)>Multibody Dynamics (mbd)> Hinge Joint: Fixed-Gear 2, Component I (comp1)>Multibody Dynamics (mbd)> Gear Pair: Constant Stiffness, Component I (comp1)>Multibody Dynamics (mbd)> Gear Pair: Varying Stiffness, and Component I (comp1)>Multibody Dynamics (mbd)> Gear Pair: Transmission Error.
- 6 Click 📿 Disable.
- 7 In the Home toolbar, click **=** Compute.

RESULTS

Mode Shape (mbd)

- I In the Settings window for 3D Plot Group, locate the Data section.
- 2 From the Eigenfrequency (Hz) list, choose 24269.

Add another **Eigenfrequency** study and compute the solution for a gear pair with constant stiffness.

ADD STUDY

- I In the Home toolbar, click $\sim\sim$ Add Study to open the Add Study window.
- 2 Go to the Add Study window.
- 3 Find the Studies subsection. In the Select Study tree, select General Studies> Eigenfrequency.
- 4 Click Add Study in the window toolbar.
- 5 In the Home toolbar, click ~ 2 Add Study to close the Add Study window.

STUDY 6: EIGENFREQUENCY (CONSTANT STIFFNESS)

- I In the Model Builder window, click Study 6.
- 2 In the Settings window for Study, type Study 6: Eigenfrequency (Constant Stiffness) in the Label text field.

Step 1: Eigenfrequency

- I In the Model Builder window, under Study 6: Eigenfrequency (Constant Stiffness) click Step I: Eigenfrequency.
- **2** In the **Settings** window for **Eigenfrequency**, locate the **Physics and Variables Selection** section.
- **3** Select the Modify model configuration for study step check box.
- 4 In the tree, select Component I (comp1)>Multibody Dynamics (mbd)>Hinge Joint: Fixed-Gear 1>Prescribed Motion I, Component I (comp1)>Multibody Dynamics (mbd)> Hinge Joint: Fixed-Gear 2, Component I (comp1)>Multibody Dynamics (mbd)> Gear Pair: Rigid, Component I (comp1)>Multibody Dynamics (mbd)> Gear Pair: Varying Stiffness, and Component I (comp1)>Multibody Dynamics (mbd)> Gear Pair: Transmission Error.
- 5 Click 🖉 Disable.
- 6 In the Home toolbar, click **=** Compute.

RESULTS

Mode Shape (mbd) I

- I In the Settings window for 3D Plot Group, locate the Data section.
- 2 From the Eigenfrequency (Hz) list, choose 288.61+588.2i.
- 3 In the Mode Shape (mbd) I toolbar, click 🗿 Plot.

- **4** Click the **Zoom Extents** button in the **Graphics** toolbar.
- 5 From the Eigenfrequency (Hz) list, choose 26796+144.67i.
- 6 In the Mode Shape (mbd) I toolbar, click 💿 Plot.
- 7 Click the 🕂 Zoom Extents button in the Graphics toolbar.

Animation I

In the **Results** toolbar, click **Animation** and choose **Player**.

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